



LAS VEGAS
CITY COUNCIL

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ELIZABETH N. FRETWELL
CITY MANAGER

City is Represented by Independent Registered Municipal Advisor

The City of Las Vegas, Nevada (the "City") has engaged, is represented by and will rely on the advice of Zions Bank Public Finance, a division of Zions First National Bank, independent registered municipal advisor, to advise it on the issuance of its municipal bonds and municipal financial products (including investments of bond proceeds and escrow investments). The City intends that this statement constitutes the "required representation" for purposes of the "represented by an independent registered municipal advisor" exemption set forth in SEC Rule 15Ba1-1(d)(3) (the "Rule"). The City understands that the above Independent Municipal Advisor is a municipal advisor registered pursuant to Section 15B of the Securities Exchange Act of 1934, as amended, and the rules and regulations thereunder. By publicly posting this written statement, the City intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption in the Rule. This statement may not be used for any other purpose.

Proposals for City financings may be addressed to the Chief Financial Officer of the City, Mark Vincent at mvincent@LasVegasNevada.gov and the Finance Director of the City, Venetta Appleyard at vappleyard@LasVegasNevada.gov, with a copy to Andrew Artusa of Zions Bank Public Finance, a division of Zions First National Bank at andrew.artusa@zionsbank.com.

This posting may be relied upon until July 1, 2015.

DATED: July 28, 2014.

CITY OF LAS VEGAS, NEVADA

By: 

Chief Financial Officer

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